Our Vision

To share Biblical financial precepts with the Body of Christ, to the end that all children of God may understand His will for their finances, experience the freedom that comes through the faithful stewardship of God-given resources, and know the joy of participation in the fulfillment of the Great Commission while pursuing God's unique plan for their lives.

Our Mission

To faithfully serve our clients as disciplined, competent Christian financial professionals.

To serve the local church in equipping every believer to handle God's resources God's way in order to exponentially increase the generosity of His people.

To work with like-minded believers to establish a local Christian Community Foundation.

Call Today To Schedule Your Free One Hour Consultation, Or To Reserve A Seat At Our Next Scheduled Seminar!

Benefit Design Corporation

Serving Families and Family-Owned Businesses Since 1990

Financial Planning Services for families and family-owned businesses including Retirement Income Analysis, Education Planning, Insurance Needs Analysis, Strategic Tax Planning & Estate Planning.

Fee-based Asset Management for your stock, bond and mutual fund investments.

Broad-based Retirement Income Planning Services including a full-suite of Business Retirement Plan Options, as well as IRA's, Roth IRA's, and 401(k) / IRA Rollovers for individual investors.

Gift Planning, including Charitable Gift Annuities, Charitable Lead & Remainder Trusts, Charitable Gifts of Appreciated Assets, Charitable Transfers of Complex Assets, such as Business Interests and Commercial Real Estate, and Foundations and Donor-Advised Funds.

Benefit Design Corporation

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Securities Offered Exclusively Through

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BENEFIT DESIGN CORPORATION

TAX, INVESTMENT, AND ESTATE PLANNING

SINCE 1990

BENEFITS FOR YOUR FAMILY AND BUSINESS:

- BIBLICALLY-BASED FINANCIAL MANAGEMENT
- BIBLICALLY-RESPONSIBLE INVESTING
- LEGACY ESTATE PLANNING

Benefit Design Corporation
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Member: Christian Financial Professionals Network,
National Association of Christian Financial Consultants,
Financial Planning Association,
Associate Member of The Christian Legal Society,
& Member Better Business Bureau of Central Virginia

804-965-0707 or
Toll-free 877-685-1007
http://www.bdcstewards.com

Financial Management

Benefit Design Corporation is an independent, fee-based financial planning and investment management firm providing comprehensive planning solutions for individuals, families, family-owned businesses and charitable organizations. Our counsel incorporates time-tested Biblical principles applied to each client's personal financial goals and aspirations.

We work with our clients to develop a comprehensive financial plan which includes estate planning, investment management, strategic tax planning, risk management, and cash flow analysis. Your cash flow analysis will incorporate considerations for your giving goals, education planning, retirement income needs, the anticipated impact of inflation on your pensions and savings during retirement, and portfolio simulation analysis. Simulations of your goals and asset allocations will outline the historical and projected probabilities of your attaining these goals, answering the question, "How much is enough?"

For family-owned businesses, we analyze your business structure and financial commitments to determine the most tax-efficient compensation package for you as owner. We provide benefit cost analysis and business valuation services. We also work with you to develop a timely, well thought out, tax efficient business transition strategy.

Biblically-Responsible Investing

We are disciplined, top-down investment managers who go to great lengths to utilize rigorous research methods that inform us as to when to buy *and* when to sell. In today's investing environment, this discipline has served our clients very well. Our investment management efforts are dedicated to excellence in Biblically-Responsible Investing (BRI).

BRI is a distinctly Christian form of Socially-Responsible Investing. Our research identifies those companies whose behavior is in conflict with our deeply held beliefs so that we can avoid being co-owners of them.

If You Could Invest In This Manner, Why Wouldn't You?

We view this additional due diligence on our part as a logical extension of the stewardship responsibilities God has entrusted to us. Our BRI portfolios include both separate account management as well as professionally managed mutual funds.

Our objective is to provide investment vehicles for investors who desire to make moral choices in their investment portfolio allocation process.

But store up for yourselves treasures in heaven, where moth and rust do not destroy, and where thieves do not break in and steal. For where your treasure is, there your heart will be also - Matthew 6:20,21

Legacy Estate Planning

Legacy Estate Planning addresses the God-given mandate for us to provide for our families, while also looking forward to that incorruptible, imperishable inheritance that awaits us in Heaven. We do this by building into the lives of others while here on earth and continue this work by providing a financial legacy to both our loved ones and to those ministries which God has led us to support through the years.

Your Family's Plan — Our first priority is to listen to you in order to understand your family's values, needs and goals. We then discuss the proper roles of wills, trusts — including special needs trusts — powers of attorney and pro-life medical directives, and how they may be utilized in your personal planning. We also look at asset protection strategies which can be addressed quite economically through the proper titling of assets, and through appropriate beneficiary arrangements. You may also incorporate with your estate planning documents a Family Mission Statement, expressing to your family your love for Christ and sharing your encouragement for each one to live Christ-centered lives and to finish strong! We also share the various planned giving options available to you - helping you to identify those concepts most appropriate for your giving goals. Legacy giving may provide enhanced income for you during your lifetime and potentially substantial tax savings as well.